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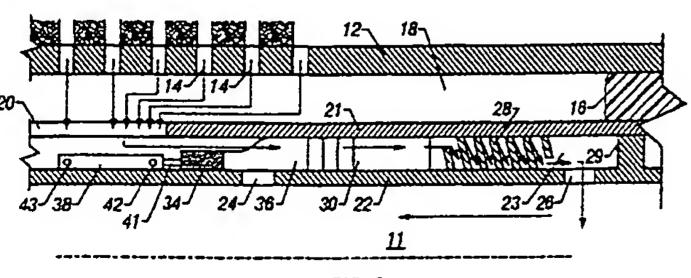
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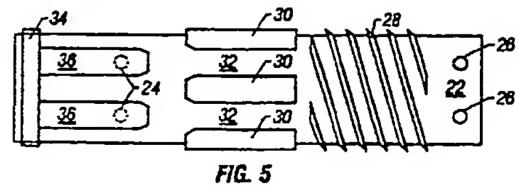
  INT CL<sup>7</sup> E21B

  Online: WPI, EPODOC, PAJ

## (54) Abstract Title Sand screen with active flow control

(57) A tool for regulating the rate of fluid flow from an earth production zone comprises a flow control zone 23 through which fluid from the production zone is channelled. Preferably the flow control zone 23 is formed in an annular space between a central bore 11 and a surrounding production tubing 21. Within the flow control zone is a flow control device which selectively restricts the flow of fluid through it, and two sets of ports 24, 26, the first upstream of the device and the second downstream. Both sets of ports allow fluid to flow into the central bore 11 to carry the fluid to the surface and are selectively opened and closed. The control device comprises circumferentially placed stator columns 30 in the flow channel which can selectively interlock with sliding gate plugs 36, such that when they are engaged fluid cannot flow past, and the first set of ports 24 are open. Disengagement of the stator columns 30 and gate plugs 36 simultaneously closes the first set of ports 24 and allows fluid to flow beyond the stator columns. Downstream the fluid encounters a helically wound wall 28 which acts to reduce the fluid flow rate, before passing through the second set of ports 26 into the central bore 11. In an intermediate position both sets of ports are closed. In alternative embodiments the ports are opened and closes by electrically actuated solenoid valves or valves controlled by shape memory alloy, which reacts to the temperature of the fluid.





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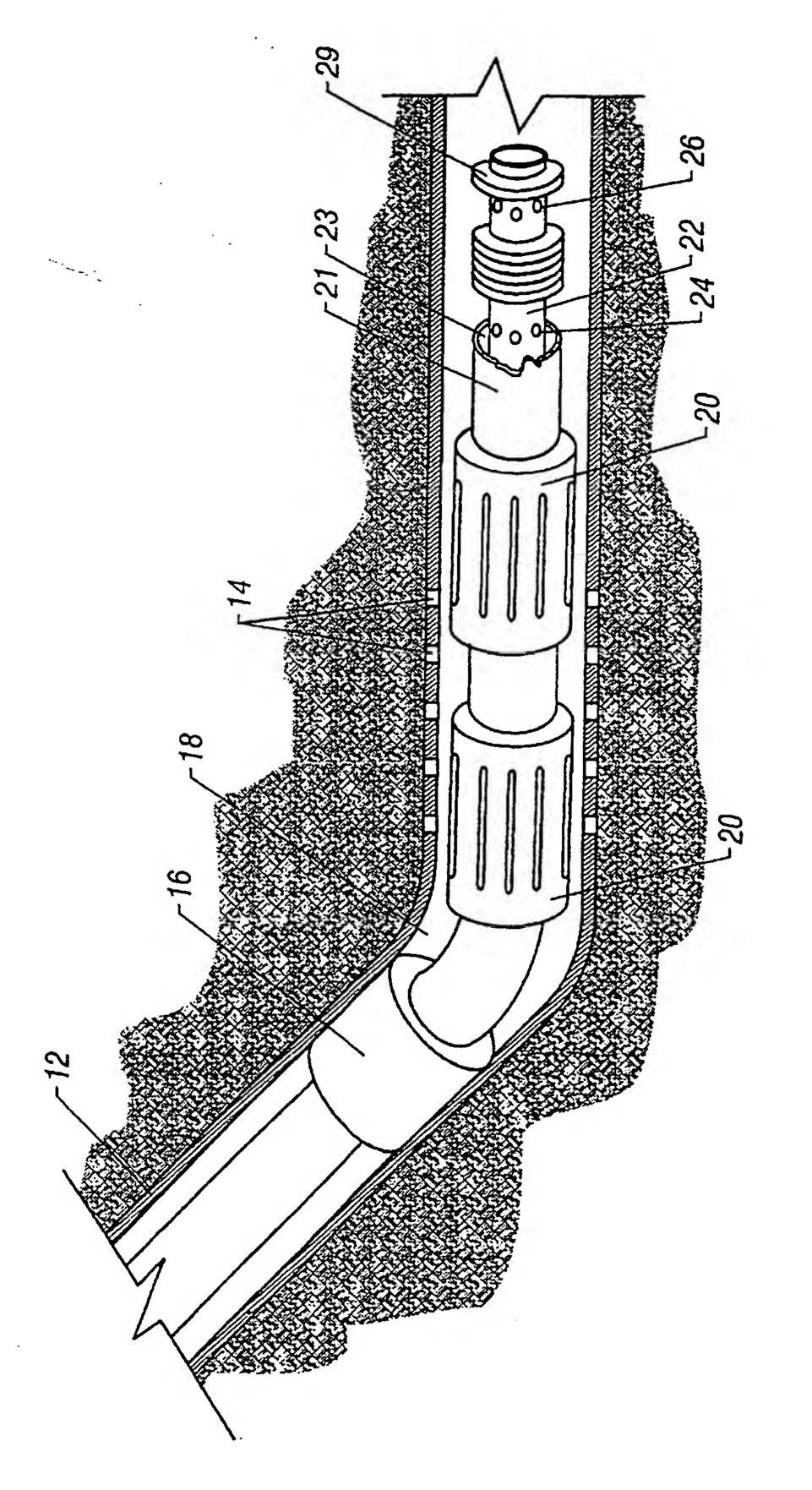
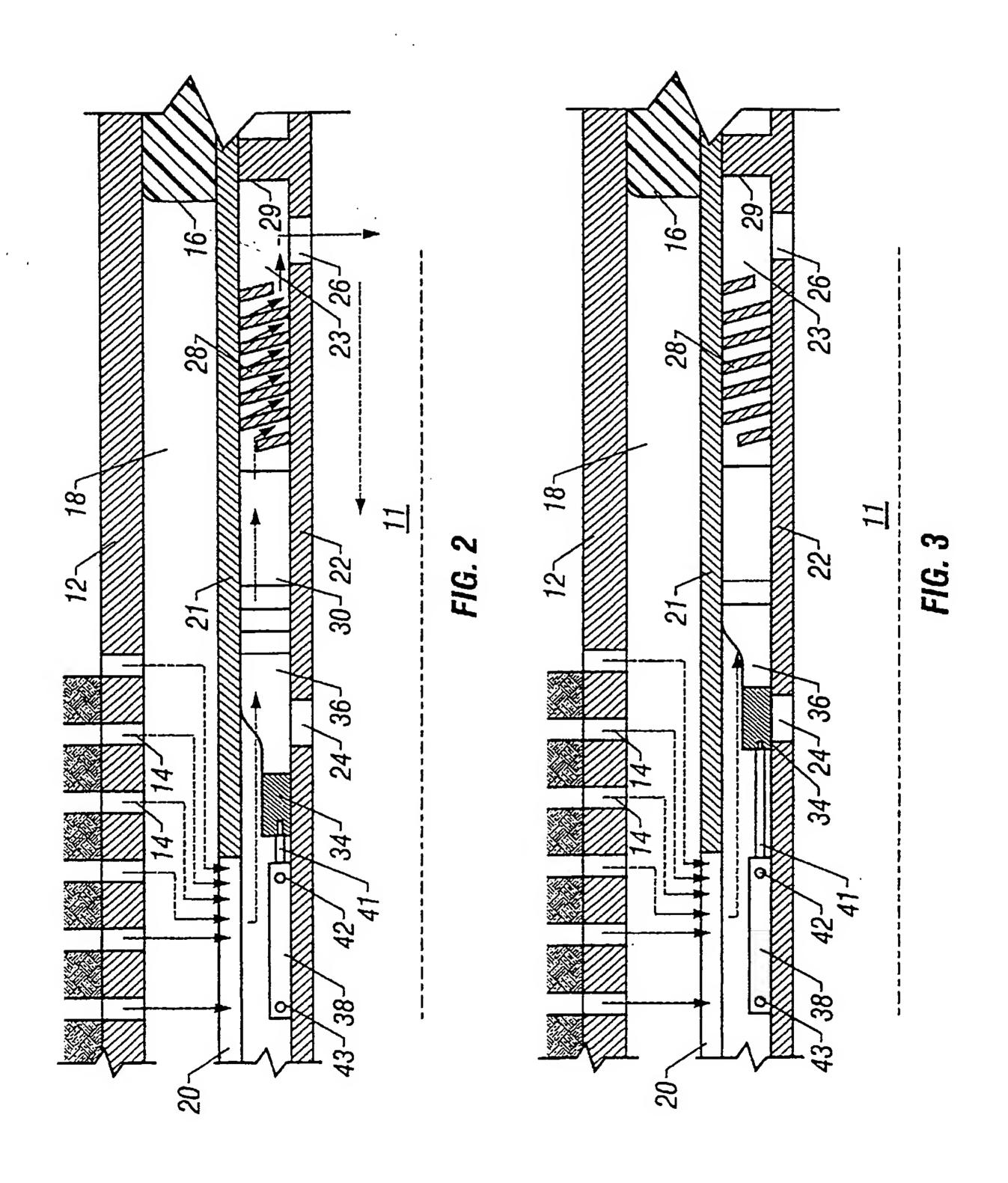


FIG. 1



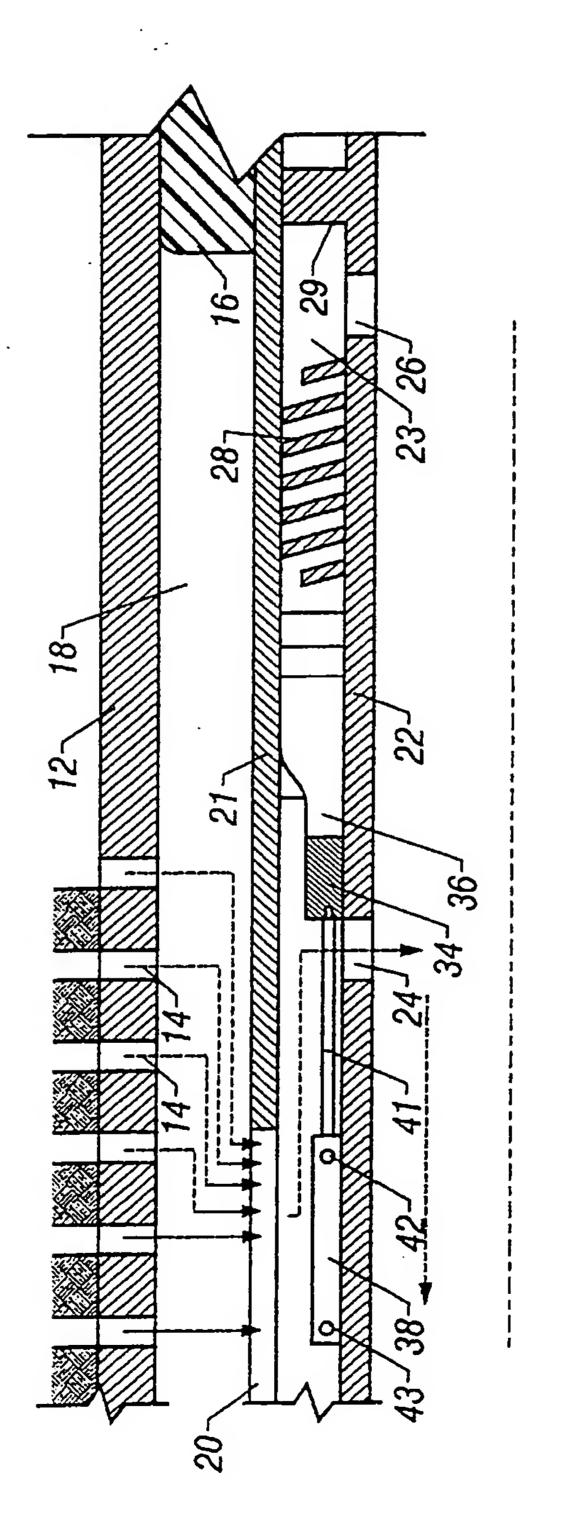
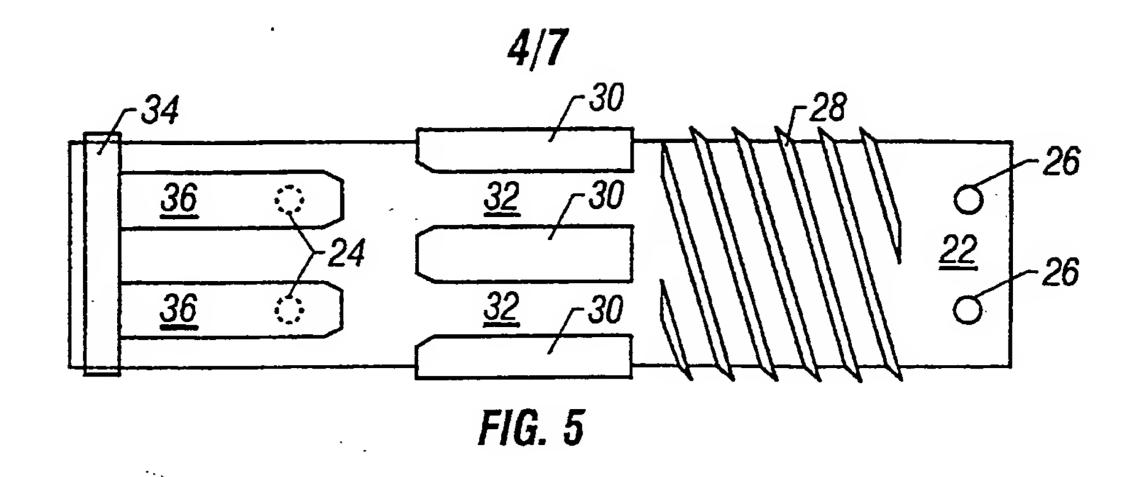
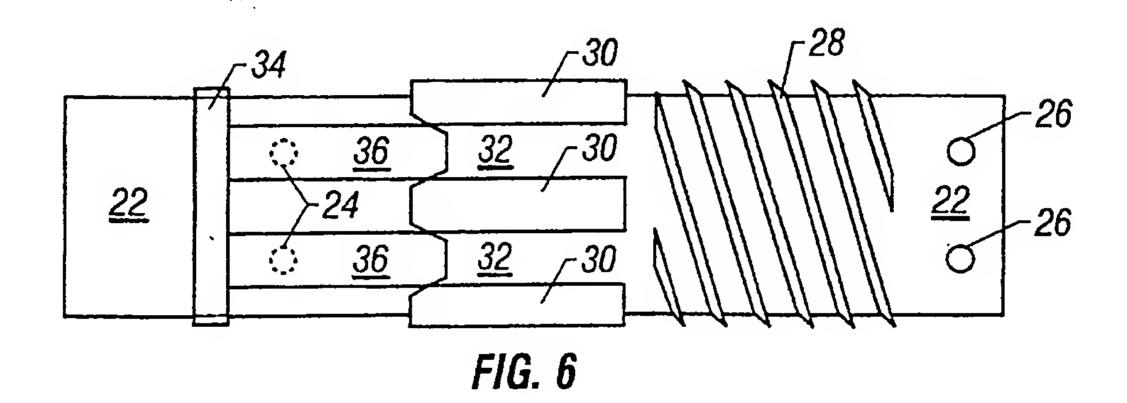
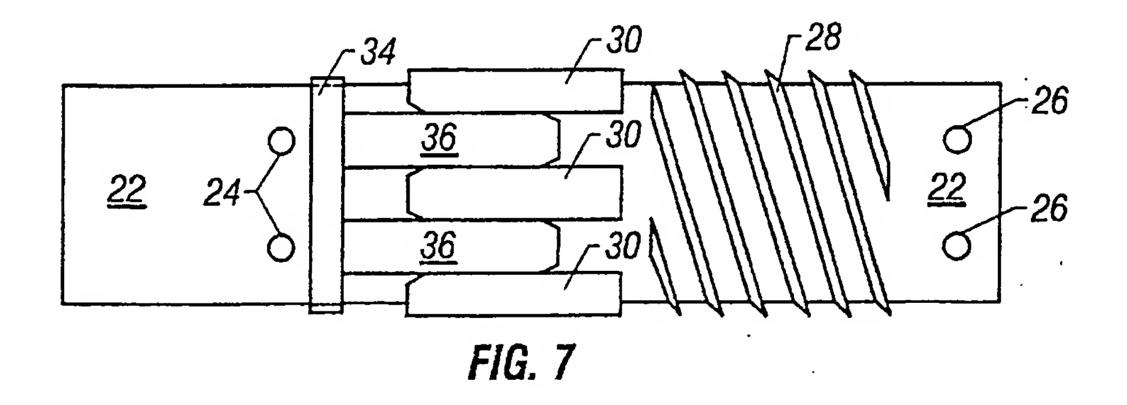
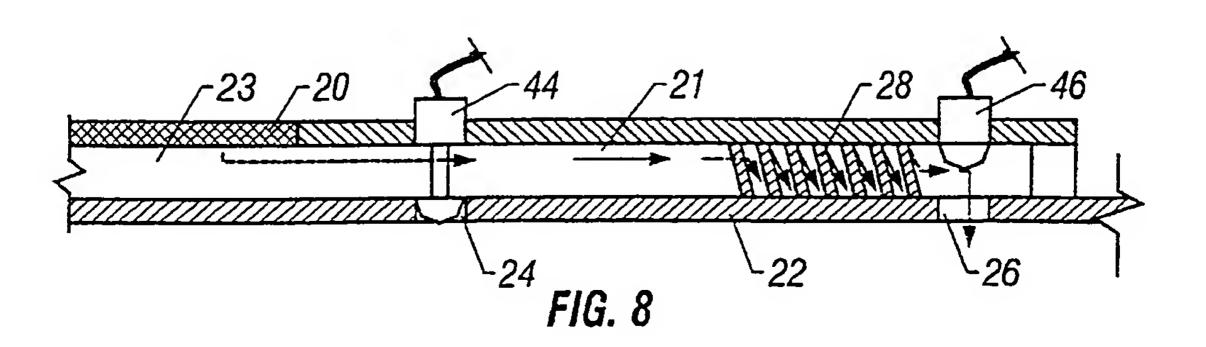


FIG. 4









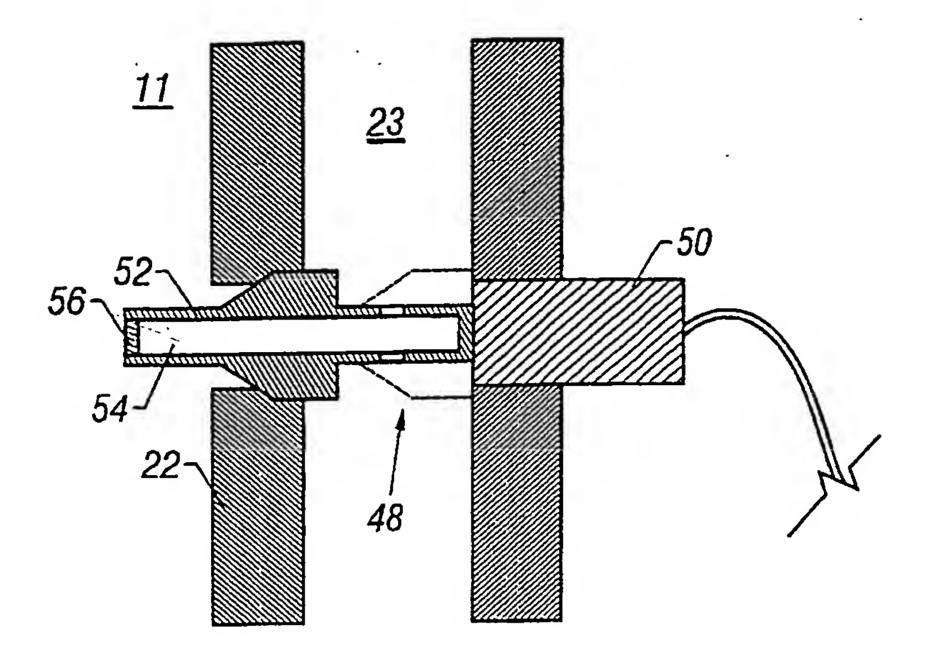


FIG. 9A

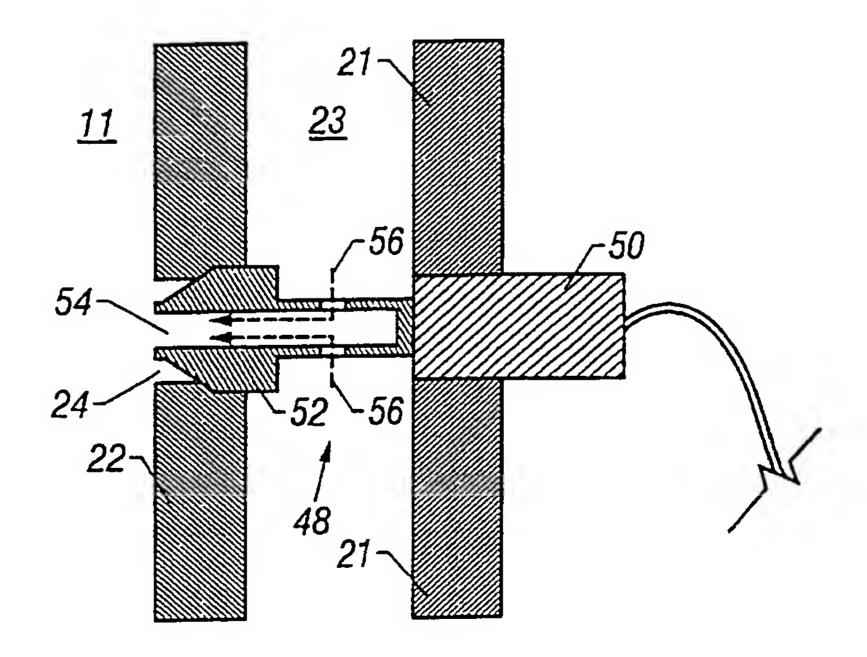
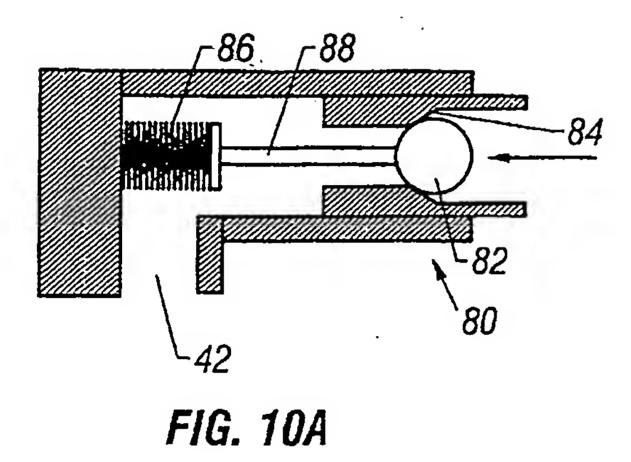


FIG. 9B



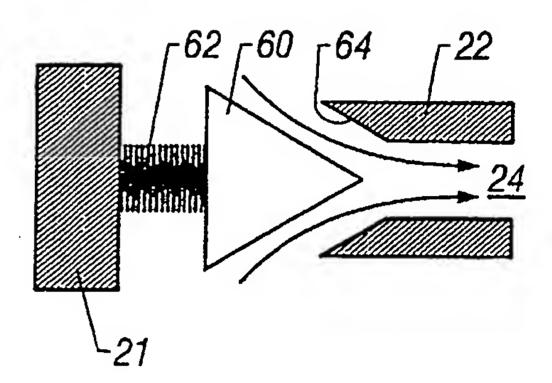
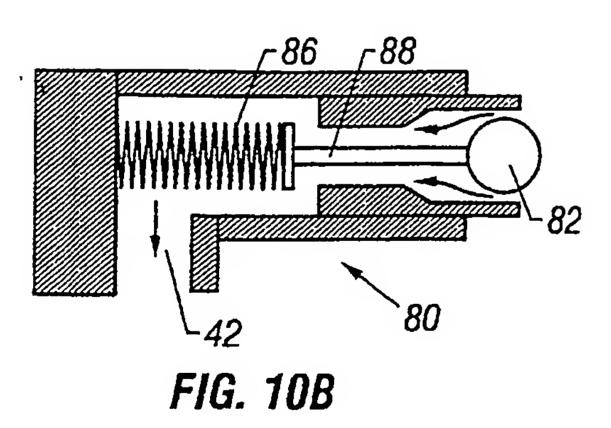
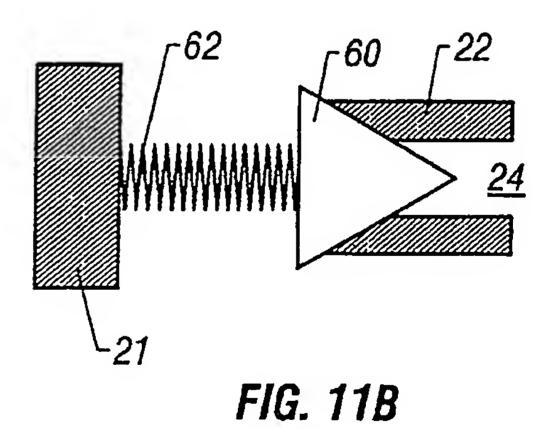
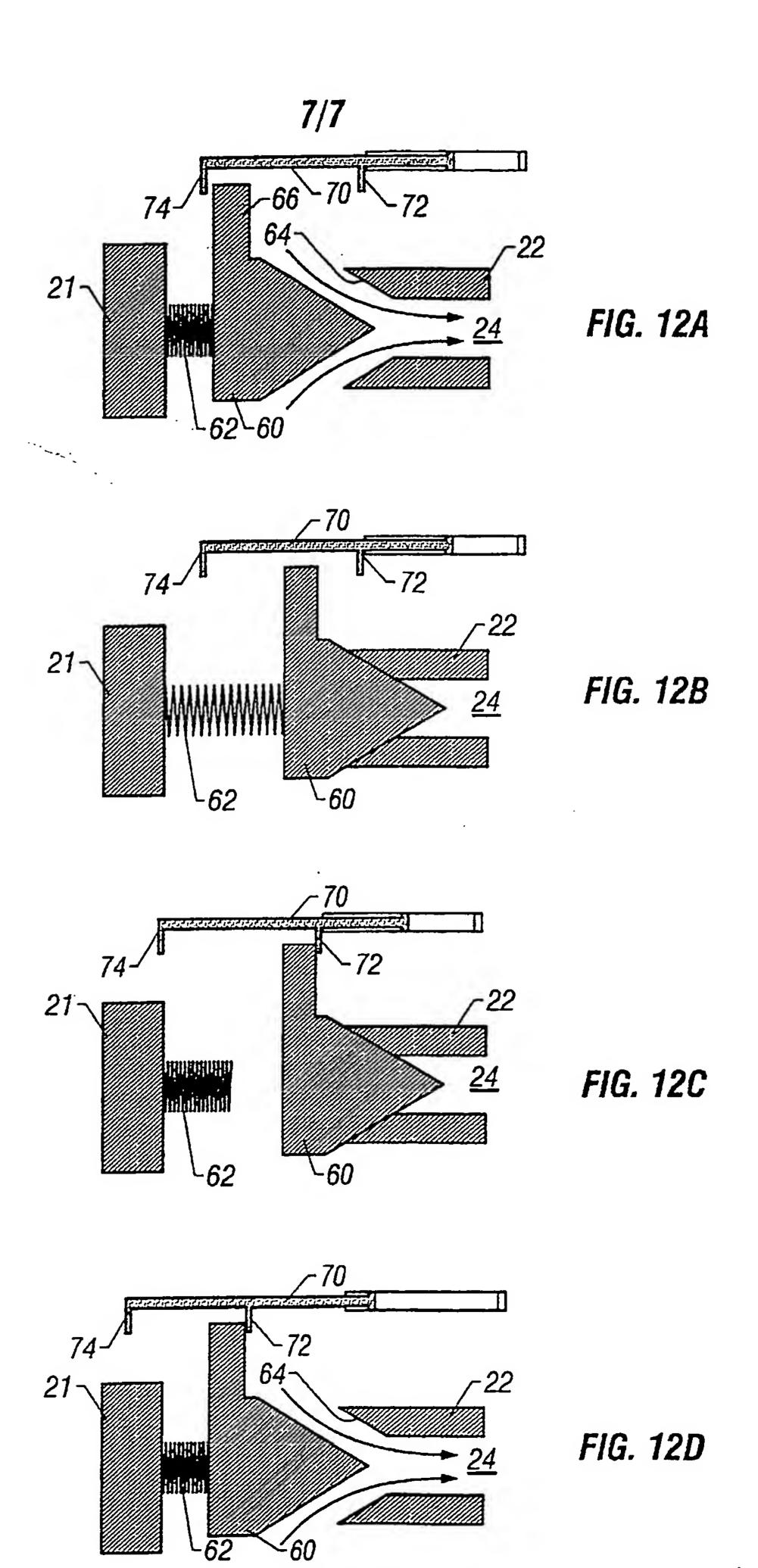


FIG. 11A







SAND SCREEN WITH ACTIVE FLOW CONTROL 2 BACKGROUND OF THE INVENTION 3 FIELD OF THE INVENTION 4 The present invention relates to the art of well 5 completion methods and equipment for the production of hydrocarbon fluids. More particularly, the invention relates to methods and apparatus for downhole regulation of hydrocarbon fluid production 10 rates. 11 DESCRIPTION OF RELATED ART 12 Bottom hole well tools are exposed to extremely 13 abrasive operating conditions. As hydrocarbon fluid 14 is released from the naturally occurring in situ 15 formation, sand, rock and other abrasive particles 16 are drawn with it. In deeper wells where the in 17 situ pressures are extremely high, the production 18 pressure drop between the formation and the flow 19 bore of the production tube is correspondingly high. 20 Such high pressure differentials in the presence of 21 a highly abrasive fluid rapidly erodes the 22 production control tools. Fluid velocity through 23 and over the tool surfaces, elements and apertures 24 is an exponential function of the pressure 25 differential drive. Hence, high pressure 26 differentials translate to high fluid velocities. 27 High velocity fluids entrained with abrasives 28 translates to high rates of erosion, wear and 29 failure. 30

Earth formation pressures and fluid production are 1 not, however, fixed properties. Both of these properties change over time. Moreover, the changes 3 are not necessarily linear or in predictable 4 directions. The changes may be abrupt, irregular 5 and/or fluctuating. In cases of an elongated 6 production zone, often horizontal, the production 7 properties may change in one section of the 8 producing zone differently than those in another 10 section of the same producing zone. 11 12 Although downhole tools for limiting the production 13 rate of a production zone are known to the prior 14 art, such tools have a fixed configuration. 15 Production flow rate adjustments are usually made at 16 the surface. Downhole flow rate adjustment is accomplished by removing the production tools from 17 the well bore and replacing a first fixed flow rate 18 tool with a second fixed flow rate tool of different 19 20 capacity. 21 It is, therefore, an object of the present invention 22 23 to provide active flow control, from the surface, 24 over production from gravel pack installations through sand control screens down to an individual 25 26 screen. Another object of the invention is provision of

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28 29 means to regulate the inflow of fluids from a long, 30 horizontal petroleum reservoir to maximize 31 production.

Also an object of the present invention is provision 1 of means to terminate production flow from a 2 production screen or to divert flow from one screen 3 to another within the screen assembly. A further object of the invention is provision of means to adjust the production flow rate of a well. 7 8 SUMMARY OF THE INVENTION 9 10 These and other objects of the invention are served 11 by a tool that is associated with a production sand 12 screen to channel the screened production flow 13 through a flow control zone. Within the flow 14 control zone is a static flow control device that 15 reduces the fluid pressure differential over an 16 extended length of flow restrictive channel. At 17 either end of the flow control device are transverse 18 flow apertures disposed between the flow control 1.9, zone and the internal flow bore of the primary 20 production tube. 21 22 The apertures are flow controlled as either opened 23 or closed completely. This operational set allows 24 three flow states. When the apertures upstream of 25 the flow control device are closed and those 26 downstream are open, all production flow from the 27 associated screen must pass through the flow control 28 device. In doing so, the flow stream is required to 29 follow a long, helical path. Traversal of the flow 30 control device dissipates the pressure of state 31 within the fluid thereby reducing the pressure 32

differential across the production tool. The energy 1 potential of the pressure is converted to heat. 2 3 When apertures upstream of the flow control device 4 are open and those downstream are closed, production 5 flow is shunted directly from the flow control zone into the internal flow bore of the primary production tube. This operational state permits the 8 particular tool to run "open choke" but not 10 necessarily all tools in the formation. 11 The third flow state closes both apertures to 12 13 terminate all production flow from the associated 14 screen. 15 A preferred embodiment of the invention provides a 16 17 cylindrical tool mandrel within the internal bore of a production tube that forms an annular flow channel 18 19 along the tube axis. Axially displaced from the 20 screen inflow area, is a circumferential band of longitudinal stator columns that span radially 21 across the flow channel annulus to funnel the 22 annulus flow through gates between the stator 23 24 columns. Further displaced axially along the flow 25 channel annulus is a helically wound wall that also 26 spans radially across the flow channel annulus. 27 This helically wound wall is one embodiment of a 28 static flow control device. 29 Two sets of flow apertures through the mandrel wall section link the annular flow channel with the

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32 internal bore of the production tube. A first

aperture set is positioned axially displaced from 1 the static flow control device opposite from the 2 band of stator columns. A second aperture set is 3 positioned axially displaced from the band of stator 4 columns opposite from the flow control device. An 5 axially slideable ring substantially encompasses the mandrel at an axial location adjacent to the stator 7 columns opposite from the static flow control 8 device. The ring is axially displaced by one or 9 more hydraulic cylinders. From one annular edge of 10 the ring projects a number of gate plugs. The 11 number of plugs corresponds to the number of gates. 12 The gate plugs overlie the second set of flow 13 apertures at all positions of axial displacement but 14 15 one. At a first, axially stroked extreme position of the 16 ring, the second flow aperture set is open to 17 facilitate direct and unrestricted flow of 18 production flow from the channel annulus into the 19 internal bore. 20 21 At an intermediate axial position of the ring, the 22 plugs close the gates between the stator columns 23 thereby blocking flow to the first flow aperture 24 set. Also at this intermediate setting, the gates 25 block flow through the second set of apertures by 26 their lapped, overlay location. Consequently, at 27 the intermediate setting, no flow from the channel 28 annulus is admitted into the inner bore. 29

- At a second axial extreme position, the plugs are 31
- withdrawn from the gates to allow flow through the 32

- 1 static flow control device and into the first set of
- 2 flow apertures. However, at the second axial
- 3 extreme position the plugs continue to block flow
- 4 through the second set of flow apertures.
- 5 Consequently, the flow stream is required to
- traverse the static flow control device to reach the
- 7 inner production tube bore.

#### BRIEF DESCRIPTION OF THE DRAWINGS

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- 11 The advantages and further aspects of the invention
- will be readily appreciated by those of ordinary
- skill in the art as the same becomes better
- understood by reference to the following detailed
- description when considered in conjunction with the
- 16 accompanying drawings in which like reference
- 17 characters designate like or similar elements
- 18 through the several figures. Briefly:
- 19 FIG. 1 is an environmental schematic of the
- 20 invention;
- FIG. 2 is a cross-sectional view of the invention in
- a flow restrictive setting;
- 23 FIG. 3 is a cross-sectional view of the invention in
- 24 a flow obstructing setting;
- FIG. 4 is a cross-sectional view of the invention in
- 26 a free-flow setting;
- FIG. 5 is a plan view of the invention mandrel in
- 28 the restrictive flow setting;
- FIG. 6 is a plan view of the invention mandrel in a
- 30 flow obstructing setting;
- FIG. 7 is a plan view of the invention mandrel in a
- 32 free-flow setting;

- 1 FIG. 8 is a solenoid valve controlled embodiment of
- 2 the invention;
- FIG. 9A is a cross-sectional view of a special case
- 4 solenoid valve pintle in a normal operating mode;
- FIG. 9B is a cross-sectional view of a special case
- 6 solenoid valve pintle in a normal operating mode;
- 7 FIG. 10A is a hydraulic control schematic in the
- 8 hydraulic fluid flow blocking mode due to production
- 9 flow temperature;
- 10 FIG. 10B is a hydraulic control schematic in the
- 11 hydraulic fluid flow open mode due to production
- 12 flow temperature;
- 13 FIG. 11A is a production valve control system
- responsive to a shape memory alloy driver to open a
- 15 production flow transfer aperture;
- 16 FIG. 11B is a production valve control system
- 17 responsive to a shape memory alloy driver to close a
- 18 production flow transfer aperture; and,
- 19 FIGS. 12A through 12D illustrate the operational
- sequence of an automatic, thermally controlled valve
- 21 pintle.

23 DESCRIPTION OF THE PREFERRED EMBODIMENTS

- With respect to the environmental schematic of FIG.
- 26 1, a production tube 10 is positioned within a
- 27 wellbore casing 12 to provide a continuous flow
- conduit to the surface for a flow of fluids
- 29 extracted from a subterranean earth formation.
- 30 Along a formation fluid production zone, the casing
- is perforated by apertures 14 for facilitation of
- formation fluid flow into an outer production

annulus 18 between the interior wall of the casing 1 2 and the exterior wall of the production tube. Longitudinally, the production annulus 18 may be 3 delimited by an outer packer 16. 4 5 Below the outer packer 16, the production tube 10 includes one or more sand screens 20 linked by flow control housings 21. Intermally of the screens and flow control housings is a flow control mandrel 22. · · 9 10 A flow control annulus 23 is accommodated between the interior walls of the flow control housings 21 11 and the exterior walls of the mandrel 22. 12 continuity of the flow control annulus 23 may be 13 interrupted between sand screens 20 by an inner 14 packer 29. 15 16 Referring now to the partial cross-section of FIG. 2 17 and the schematic plan of FIG. 5, it is seen that 18 the wall of mandrel 22 is penetrated by two 19 circumferential sets of flow apertures 24 and 26. 20 21 Between the apertures 24 and 26, the outer mandrel 22 surface is profiled by surfaces that extend radially out to juxtaposition with the interior surface of 23 the housing thereby substantially confining all 24 fluid flow along the flow control annulus 23. 25 26 A first exterior profile on the flow control mandrel 27 22 is a circumferential band of substantially 28 uniformly spaced stator columns 30. Between the 29 stator columns 30 are flow gates 32. A second 30 exterior profile on the flow control mandrel 22 is a 31

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static flow control device 28 comprising a helically wound channel between parallel walls. Proximate of the first circumferential set of flow 3 apertures 24 is a circumferential set of gate plugs 4 36 extending from one edge of a base ring 34. The 5 opposite base ring 34 edge is attached to one or 6 more hydraulic, for example, struts 38. Representatively, a strut 38 may comprise a cylinder 8 40 secured to the surface of mandrel 22 and a piston 9 rod 41 secured to the opposite edge of the base ring 10 38. The rod 41 may be extended axially from the 11 cylinder 40 to axially reposition the base ring 38 12 and gate plugs 36 by manipulations of pressurized 13 hydraulic fluid in one or two hydraulic fluid 14 conduits 42 and 43. Extensions of the conduits 42 15 and 43 to the surface enable these manipulations from the surface if required. Downhole hydraulic 17 fluid power control may also be accomplished by 18 numerous other means and methods known to the active 19 practitioners of the art. 20 21 As may be observed from a comparison of FIGS. 5, 6 22 and 7, the rod 41 is stroked to provide the base 23 ring 38 and projecting gate plugs 36 an intermediate 24 position (FIG. 6) between two extreme positions 25 (FIGS. 5 and 7). At the FIG. 5 position, production 26 flow may travel along the control annulus 23, around 27 the gate plugs 36, through the gates 32 between 28

32 enters the inner bore 11 of the production tube to

stator columns 30, and along the helically wound

flow channel of the static control device 38 into

the apertures 26. From the apertures 26, the fluid

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be lifted or driven by expanding gas to the surface. 1 To be noted from FIG. 5 is the overlaid relationship 2 of the apertures 24 by the gate plugs 36 thereby 3 effectively blocking fluid flow into the apertures 4 5 24. 6 When the gate plugs 36 are shifted to the 7 intermediate position shown by FIG. 6, the plugs 36 fill the flow channel space 32 between the stator 10 columns 30 thereby blocking flow into the static 11 flow control device 28. Consequently, no flow 12 reaches the apertures 26 for flow into the inner 13 bore 11. Moreover, gate plugs 36 continue to 14 overlie the aperture set 24 and block fluid flow 15 therethrough. 16 FIG. 7 illustrates the alternative extreme position 17 18 whereat the gate plugs 36 enter the gates 32 fully 19., thereby continuing the blockage of flow into the 20 apertures 26. However, as the gate plugs 36 move 21 deeper into the gates 32, the apertures 24 are 22 uncovered. At this arrangement, only a minimum of 23 flow resistance is imposed as the production flow stream finds its way to the surface. 24 25 26 The alternative embodiment of the invention depicted 27 by FIG. 8 controls the opening and closing of . 28 apertures 24 and 26 with electrically actuated 29 solenoid valves 44 and 46. For unrestricted flow, 30 valves 44 would be opened and valves 46 closed. For 31 maximum flow resistance, Valves 44 would be closed

and valves 46 opened to force the production flow

through the static flow restriction device 28. For zero flow, of course, both valves 44 and 46 are closed. 3 4 As a permutation of the FIG. 8 embodiment, FIGS. 9A 5 and 9B illustrate a solenoid valve 48 having an 6 electrically energized winding 50 secured in the housing 21 for selectively translating a pintle 52 8 into or out of a flow aperture 24 or 26. Distinctively, the pintle 52 is centrally hollow. 10 The hollow core 54 of the pintle stem is closed by 11 plug 58 at the end that penetrates into the inner 12 flow bore 11. However, the hollow core is open to 13 the control flow annulus 23 by apertures 56 when the 14 pintle 52 is at the closed aperture 24 position. 15 the event of power or control failure of a nature 16 that prevents a desired opening of a closed valve 17 48, a restricted by-pass flow may be obtained by 18 deployment of a shear dart from the surface along 19, the inner bore 11 to mechanically break the end of 20 the pintle stem and expose the hollow core 54. 21 22 As the flow of the production fluid transfers energy 23 to the flow control equipment, frictional heat is 24 generated. Consequently, the equipment temperature 25 bears a functional relationship to the production 26 flow rate. Based on the fact that operating 27 temperatures of flow control devices change as a 28 function of flow rates, automated downhole control 29 of such devices may be accomplished with valves that 30 respond operationally to the temperature changes. 31 FIGS. 11A and 11B illustrate one embodiment of this 32

- 1 principle wherein a valve pintle element 60 is
- operatively driven by a shape memory alloy 62 into
- 3 cooperative engagement with a valve seat 64 to
- 4 directly control production flow through an aperture
- 5 24. FIG. 11A schematically illustrates the valve
- 6 elements in a production flow condition wherein the
- 7 flow rate through the flow aperture 24 is
- 8 insufficient to generate heat at a rate that is
- 9 sufficient to expand the shape memory alloy valve
- 10 driver 62. In contrast, FIG. 11B schematically
- illustrates a non-flow condition wherein the shape
- memory alloy driver 62 has expanded due to excessive
- heating and pushed the pintle 60 into engagement
- 14 with the aperture 24 seat 64.

- 16 The invention embodiment of FIGS. 12A-12D modifies
- 17 the foregoing control structure further with a
- mechanically controlled override. In this design,
- 19 the valve pintle 60 includes, for example, an
- 20 engagement tab 66 that cooperates with shift fingers
- 72 and 74 that depend from a selectively stroked
- 22 hydraulic strut. FIG. 12A schematically illustrates
- 23 the production flow condition in which the shape
- memory alloy driver 62 is contracted and the pintle
- 25 60 is withdrawn from the valve seat 64. The strut
- 70 is at an intermediate position with the shift
- finger 74 in close proximity with the engagement tab
- 28 66. FIG. 12B schematically illustrates a condition
- change wherein flow generated heat has expanded the
- alloy driver 62 and caused the pintle 60 to be
- 31 translated into closure contact with the valve seat
- 32 64.

1 2 Represented by FIG. 12C is a disfunction condition 3 wherein the alloy driver 62 has cooled and contracted but the pintle 60 has not drawn away from 4 5 the seat 64 to open the aperture 24. FIG. 12D schematically illustrates the override of the shape 6 7 memory alloy 62 with an engagement of the pintle tab 66 by the strut finger 72 to forceably push the 8 pintle 60 away from the valve seat 64. 10 11 The inventive concepts represented by FIGS. 10A and 12 10B apply the concepts of automatic flow regulation with shape memory alloy control elements to the 13 14 hydraulic control lines 42 and/or 43 in the FIG. 2 15 embodiment. FIG. 10A represents a check valve control 80 in the hydraulic strut power line 42. A 16 17 ball closure element 82 is pressure differentially biased against the valve seat 84 to block flow 18 through the conduit 42 into the strut 38. The 19 closure condition prevails while the shape memory 20 alloy driver 86 is cool and contracted. When the 21 flow control elements are sufficiently heated by 22 23 excessive flow velocity, the memory alloy driver 86 expands against the disengagement probe 88 to push 24 25 the ball 82 off the seat 84 and allow hydraulic flow into the strut 38. Resultantly, the strut rod 41 26 and gate plug 36 are displaced in a direction to 27 restrict or terminate the excessive flow. 28 29 Modifications and improvements may be made to these 30 inventive concepts without departing from the scope 31 of the invention. The specific embodiments shown 32

- and described herein are merely illustrative of the
- 2 invention and should not be interpreted as limiting
- 3 the scope of the invention or construction of the
- 4 claims appended hereto.

1	CLAIN	<u>AS</u>
2		
3	1.	A method of regulating the flow of hydrocarbon
4		fluid from a producing zone into a production
5		well, said method comprising the steps of:
6		a. providing a fluid production tube in a
7		wellbore having a formation fluid
8		production zone, said production tube
9		having a production flow bore therein;
10		b. providing an intermediate fluid flow
11		channel within said production tube
12		between said production zone and said
13		production flow bore;
14		c. providing a static flow restriction within
15		said intermediate channel;
16		d. providing a first flow aperture between
17		said intermediate channel and said
18		production flow bore downstream of said
1.9.		flow restriction;
20		e. providing a second flow aperture between
21		said intermediate channel and said
22		production flow bore upstream of said flow
23		restriction; and,
24		f. selectively obstructing fluid flow through
25		either or both of said flow apertures.
26		
27	2.	A method as described by claim 1 wherein said
28		flow apertures are selectively opened and
29		closed.
30		
31	3.	A method as described by claim 1 wherein fluid
32		flow through said first aperture is obstructed

1	by	a selective obstruction of flow through said
2	fl	ow restriction.
3		
4	4. A	well tool for regulating the flow rate of
5	fl	uid from an earth producing zone, said tool
6		mprising:
7	a.	a well fluid production tube having a
8		production flow channel therein and a
. 9		production fluid flow screen for passing
10		fluid from said producing zone into said
11		production flow channel;
12	b.	an intermediate flow channel between said
13		flow screen and said production flow
14		channel;
15	c.	a static flow restriction in said
16		intermediate channel;
17	d.	a first fluid flow aperture between said
18		intermediate flow channel and said
19		production flow channel disposed
20		downstream of said static flow
21	·	restriction;
22	е.	a second fluid flow aperture between said
23		intermediate flow channel and said
24		production flow channel disposed upstream
25		of said static flow restriction; and
26	f.	a selectively positioned flow obstruction
27		for substantially preventing fluid flow
28		through either or both of said flow
29		apertures.

A well tool as described by claim 4 wherein 5. said selectively positioned obstruction is 2 driven by a shape memory alloy. 3 4 A well tool as described by claim 4 wherein 6. 5 said selectively positioned obstruction is a solenoid valve operator respective to said flow apertures. 8 A well tool as described by claim 6 wherein 10 7. said valve operator comprises a flow by-pass 11 12 element. 13 A well tool as described by claim 7 wherein 14 said by-pass element comprises a valve stem 15 conduit having an open entry aperture in said 16 intermediate flow channel and a plugged exit 17 aperture in said production flow channel. 18 19 A well tool as described by claim 4 wherein 20 9. said flow obstruction comprises a fluid flow 21 gate within said intermediate flow channel for 22 obstructing fluid flow into said flow 23 restriction. 24 25 A well tool as described by claim 9 wherein 26 10. fluid flow through said fluid flow gate is 27 controlled by a selectively positioned plug. 28 29 A well tool as described by claim 10 wherein 30 11. said selectively positioned plug also obstructs 31

fluid flow through said second flow aperture.

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1				
2	12. A method of regulating the flow of production			
3	fluid from a fluid producing zone into a			
4	•	production conduit comprising the steps of:		
5		a. providing first and second fluid flow		
6		routes for production fluid from a		
7		producing zone into a production conduit;		
8		b. providing greater resistance to flow along		
. 9		said second flow route relative to flow		
10		along said first flow route; and,		
11		c. providing a first selectively engaged flow		
12		obstruction along said first flow route.		
13				
14	13.	A method as described by claim 12 further		
15	•	providing a second selectively engaged flow		
16		obstruction along said second flow route.		
17				
18	14.	A method as described by claim 12 wherein said		
19		first and second flow routes extend from an		
20	•	intermediate fluid flow channel between said		
21		fluid producing zone and said production		
22		conduit.		
23				
24	15.	A method as described by claim 12 wherein said		
25		first flow obstruction is manually engaged.		
26				
27	16.	A method as described by claim 12 wherein said		
28		first flow obstruction is automatically		
29		engaged.		

- 1 17. A method as described by claim 12 wherein said
- 2 first flow obstruction is automatically engaged
- as a function of a production fluid flow rate.







Application No:

GB 0201645.9

Claims searched: 1 to 17

20 Exa

Examiner:

Matthew Perkins

Date of search:

17 May 2002

### Patents Act 1977 Search Report under Section 17

#### Databases searched:

UK Patent Office collections, including GB, EP, WO & US patent specifications, in:

UK Cl (Ed.T): E1F: FLE, FLF, FLH, FLJ, FLK, FLM

Int Cl (Ed.7): E21B

Other:

Online: WPI, EPODOC, PAJ

#### Documents considered to be relevant:

Relevant to claims	Identity of documen	Category
-	A GB 2361017 A	Α
-	A GB 2351748 A	A
•	A GB 2314866 A	Α,
	A GB 2314866 A	Α,

Member of the same patent family

- A Document indicating technological background and/or state of the art.
- P Document published on or after the declared priority date but before the filing date of this invention.
- E Patent document published on or after, but with priority date earlier than, the filing date of this application.

X Document indicating lack of novelty or inventive step

Y Document indicating lack of inventive step if combined with one or more other documents of same category.